

Builders. Market Update

11-23-20

“If you only do what most people do, you’ll only get the results most people get. That’s called average.”

Mark Sanborn



The Market Update, in existence since 2012, is published on a weekly basis and is intended to be a source of lumber and commodities information for the present & future and pricing trend information. We appreciate receiving some of this information from Forest Economic Advisors, RISI Inc and LMC.

Builders values the opportunity to serve its customers in Colorado & Nebraska and provide you with Lumber & Panel price guidelines as well as Commodities information.

THE BOTTOM LINE: Builders price motion this week:

Price Change From Prior Week		11/20/20			vs		11/13/20		
Lumber Futures		Jan	50	Mar	44	FOB Mill	18		
Size	Coastal Hem Fir	Inland Fir	Doug Fir	Intf. Fir/Larch	#2 SPF Denver	#2 Euro Wood (East Coast)	Hem Fir North HQ	#2 SPF Grand Island	2x4 #1 SYP (central)
2x4 #2&Btr	15	30	40	-5	18	0	18	18	0
2x6 #2&Btr	10	10	25	-8	8	0	8	8	-30
2x8 #2&Btr	10	-15	20	-7	15		15		-45
2x10	15	-5	30	-10	23		25	(Hem Fir)	-35
2x12	5	15	0	20	15		20	(Hem Fir)	-40
2x4 Util	0	0	0	0	21		25		
2x6 Utility	0	0	0	0	13		13		
MSR	GI				Denver				
	DF 1800	DF 2400			DF 1800	DF 2400	DF 2850		SPF 1650
2x4	0	0			0	0	0		-5
2x6	-10	-5			-10	-5			

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Studs

Studs	Hem Fir #2 Studs	White Fir	Doug Fir #2	Fir/Larch	Western SPF Denver	Apollo SPF Prem Grade	Premium SPF	Saratoga Blanca
2x4 92	20	10	0	10	5	5	25	25
2x4 104	60	25	70	45	30	30	25	0
2x4 116	55	25	55	45	30	NA	20	0
2x6 92	0	5	0	15	0	NA	0	0
2x6 104	50	15	60	35	10	NA	0	-75
2x6 116	55	15	53	35	10	NA	20	0

Denver OSB

ZIP

OSB	7/16	15/32	15/32 Struc 1	19/32	3/4 T&G	7/16	1/2	Advantech
4x8	-55	-55	-55	-60	-60	-70	-70	-70
4x9	-55	-55	-55			-70	5/8	0
4x10	-55	-55				-70	-40	0

R3
R6.6

Grand Island OSB

ZIP

OSB	7/16	15/32	15/32 Struc 1	19/32	3/4 T&G	7/16	1/2	Advantech
4x8	-45	-45	-45	-45	-45	-20	-20	-25
4x9	-55	-45	-45	Durastrand	-44	-20	5/8	Blue+
4x10	-55			1/4"	-56	-20	-20	-45
Quake Zone	110	122	134		110	122	134	
	7/16"	7/16"	7/16"		7/16"	7/16"	7/16"	
Denver	-55	-55	-55	GI	-55	-55	-55	
4x8 Plywood	3/8	15/32-4	15/32-5	19/32	23/32	23/32 UL	1 1/8 UL	
Western	-5	-10	0	-10	-15	-15	-15	
SYP West	10	30	0	20	10	0		

Current Lead Times:

L1/L2	Vendor	Current Leadtime	L1/L2	Vendor	Current Leadtime
BLDMT	Napco	8 weeks	LIGHT	Hunter & Thomas	8 weeks
	Rollex	1-2 weeks	PAINT	DAP	4 weeks
	USP	2 weeks	ENGLB	Roseburg	13 Weeks
	Simpson	1-2 weeks	ENGLB	Weyco Joist and LVL	3 weeks
DECK	Trex	6-8 weeks	LUMB		4 Weeks
	Timber Tech	4-6 weeks	LUMB	Wides	2 Weeks
DRYWL	GP	4-6 weeks	SHEET		4 Weeks

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	USG	3 weeks	MILL	Hardwood Boards	5 weeks
FENCE	American	3 weeks		BayerBuilt	4-6 weeks
	UFP Trt DE	4-6 weeks		Larson	6 weeks
INSUL	Knauf	6-8 weeks		Central	4 weeks
	Dupont	4-5 weeks	WIND	Marvin	10 weeks
PTOOL	Dewalt	2-3 weeks		Pella- wood	3-4 weeks
	<i>Nailers</i>	Q2 2021		Pella- impervia	8-10 weeks
	<i>Saws</i>	Q2 2021		Pella- encompass	3-4 weeks
SAFETY	Milwaukee	3-6 weeks		Pella- vinyl	9 weeks
	3M	Q2 2021	ROOF	Tamko	4+ weeks
	<i>Filters</i>	Q2 2021		Lomanco	6 weeks
STOR	<i>Masks</i>	Q2 2021		AirVent	12 weeks
APPL	Samsung	4-8 weeks	SEAS	Yeti	10 weeks
	Almo	14 weeks		Traeger	Prompt
	Whirlpool	6-10 weeks	SIDE	LP- Prefinished	2-3 weeks
KITCH	Fieldstone	1 add. Wk.		LP- Primed	16 weeks
		13-14 Weeks		Collins Truwood	8-10 weeks
	Signature	13-14 Weeks		Hardie	6-8 weeks
	Pivot	3 add. Wk.		Plygem	12 weeks
	Schrock	3 add. Wk.			

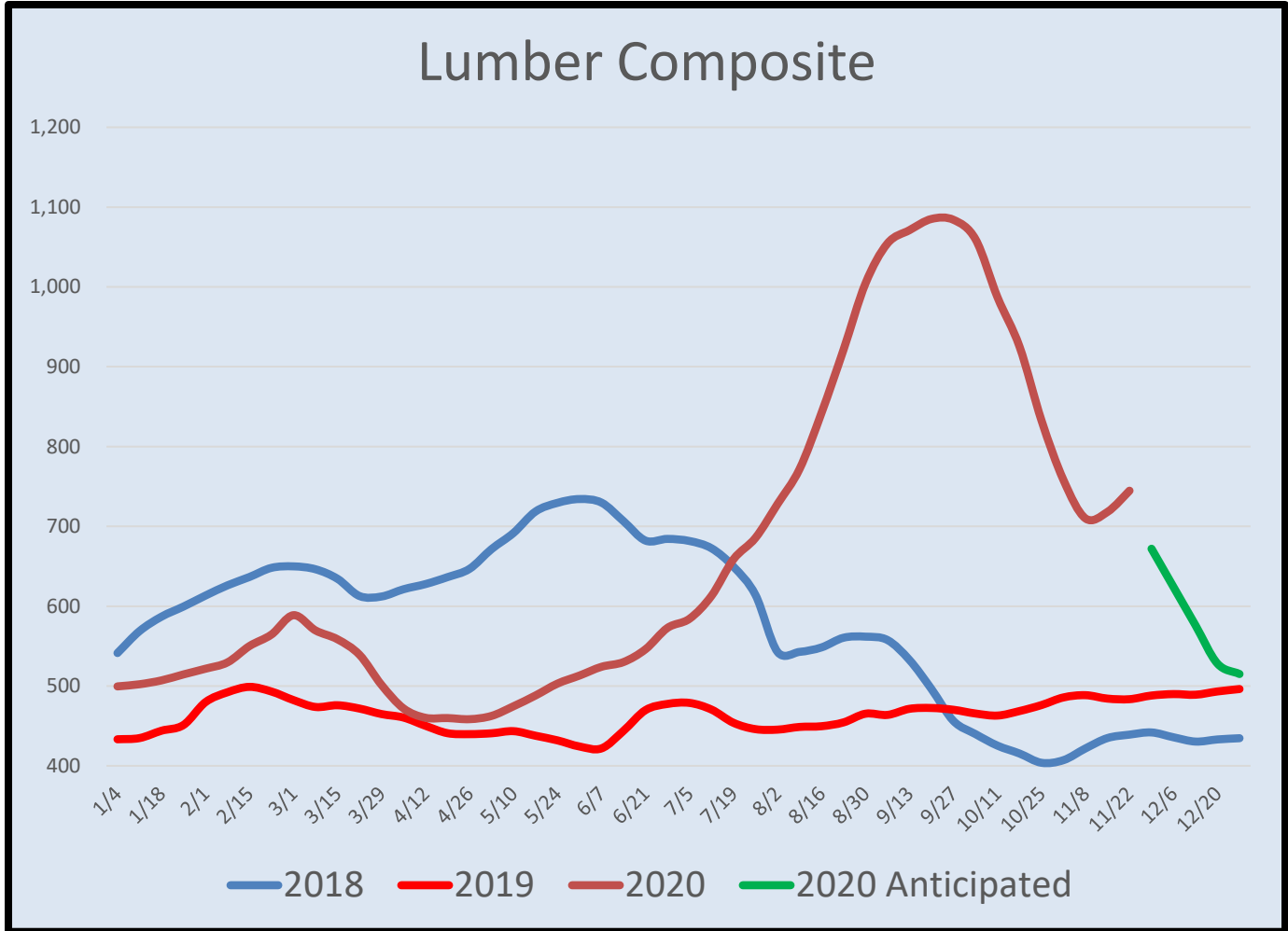
Lumber:

Some locations jumped in and bought last week allowing a small order file to be created at some mills. This allowed pricing to bump up a little. Expect little to no change this week due to the holiday in the US and in Canada. Not anticipating any follow through on buying and expect the order files to diminish and prices to fall again.

Lumber Composite

Today	1 week ago	1 month ago	1 year ago
744.71	718.15	832.59	485.21
% +/-	3.7%	-10.6%	53.5%

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The Lumber Composite is a weighted average of HF, DF, SPF dimension and studs as well as Fir and DF wides

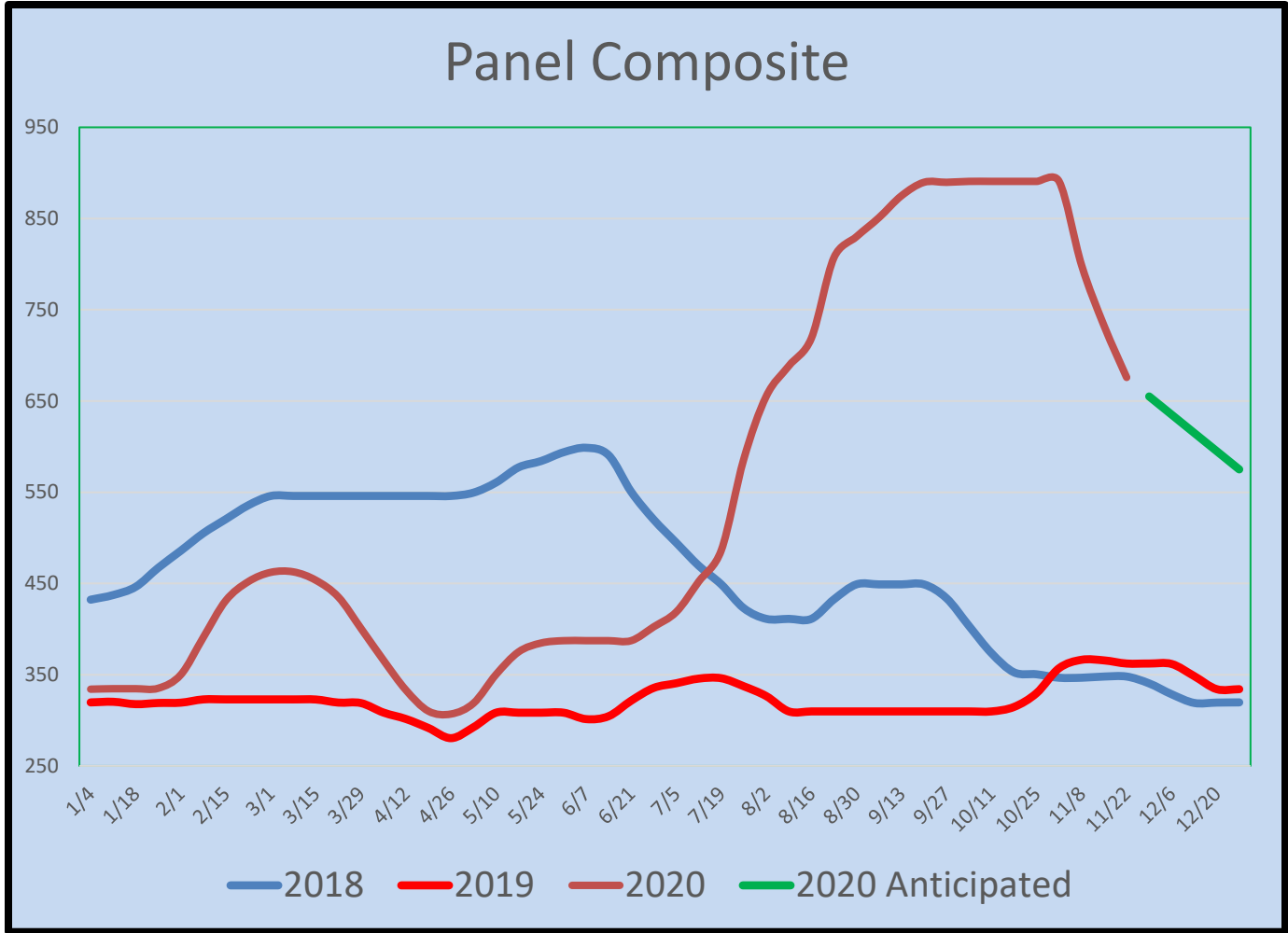
Panels:

OSB is falling and looking for a bottom which could easily be another \$200 away. Like lumber, don't expect much trading this holiday week.

Panel Composite

Today	1 week ago	1 month ago	1 year ago
675.83	732.23	890.73	365.68
% +/-	-7.7%	-24.1%	84.8%

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The OSB Composite is a weighted average of both Colorado and Nebraska panels from 7/16 through 23/32 T&G.

The cost of a home, with pricing updated weekly, so we can get a sense of the total cost, not just studs or 7/16.



This design is a combination of the following: Plan Collection #109-1098, 131-1162; Houseplans #124-141; Homeplans #homepw00783

1,452 sq. ft. three bedroom, two-bath ranch w/attached 2-car garage

Includes: All framing materials from the basement to the roof, Pella windows, vinyl siding, aluminum soffits and trims, laminate roofing, entrance doors, insulation (installed), drywall, interior flush oak doors and trim, oak stair rail, closet shelving and hardware, treated deck, 2 egress windows with area walls and covers in the basement, fasteners. #44245 #E144768

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